

Islami Bank Securities Limited

Daily Stock Market Report

29-July-2026

Index	29-07-2026	28-07-2026	Point Change	%Change
DSEX	5878.85	5900.27	-21.41	-0.36%
DSES	1191.94	1201.45	-9.51	-0.79%
DSE30	2210.73	2219.49	-8.77	-0.39%

Index	29-07-2026	28-07-2026	Point Change	% Change
CS50	1124.11	1126.73	-2.62	-0.23%
CS30	14167.46	14171.19	-3.73	-0.03%
CSI	875.38	880.82	-5.44	-0.62%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
311860	505039949	13425	7040766

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
113	239	39

DSMEX Index	Value	Point Change	% Change
29-07-2026	1208.62	-9.16	-0.75%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
7	9	3

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	UNITEDINS	56.3	51.2	9.96%
2	SAIHAMTEX	23.1	21.1	9.48%
3	ARGONDENIM	25.2	23.2	8.62%
4	SONARGAON	106.9	98.9	8.09%
5	PRIMEINSUR	49.7	46.3	7.34%
6	KARNAPHULI	50.8	47.5	6.95%
7	EXIM1STMF	6.2	5.8	6.90%
8	NITOLINS	37.3	34.9	6.88%
9	PROVATIINS	60.5	57.1	5.95%
10	SONARBAINS	40.3	38.1	5.77%

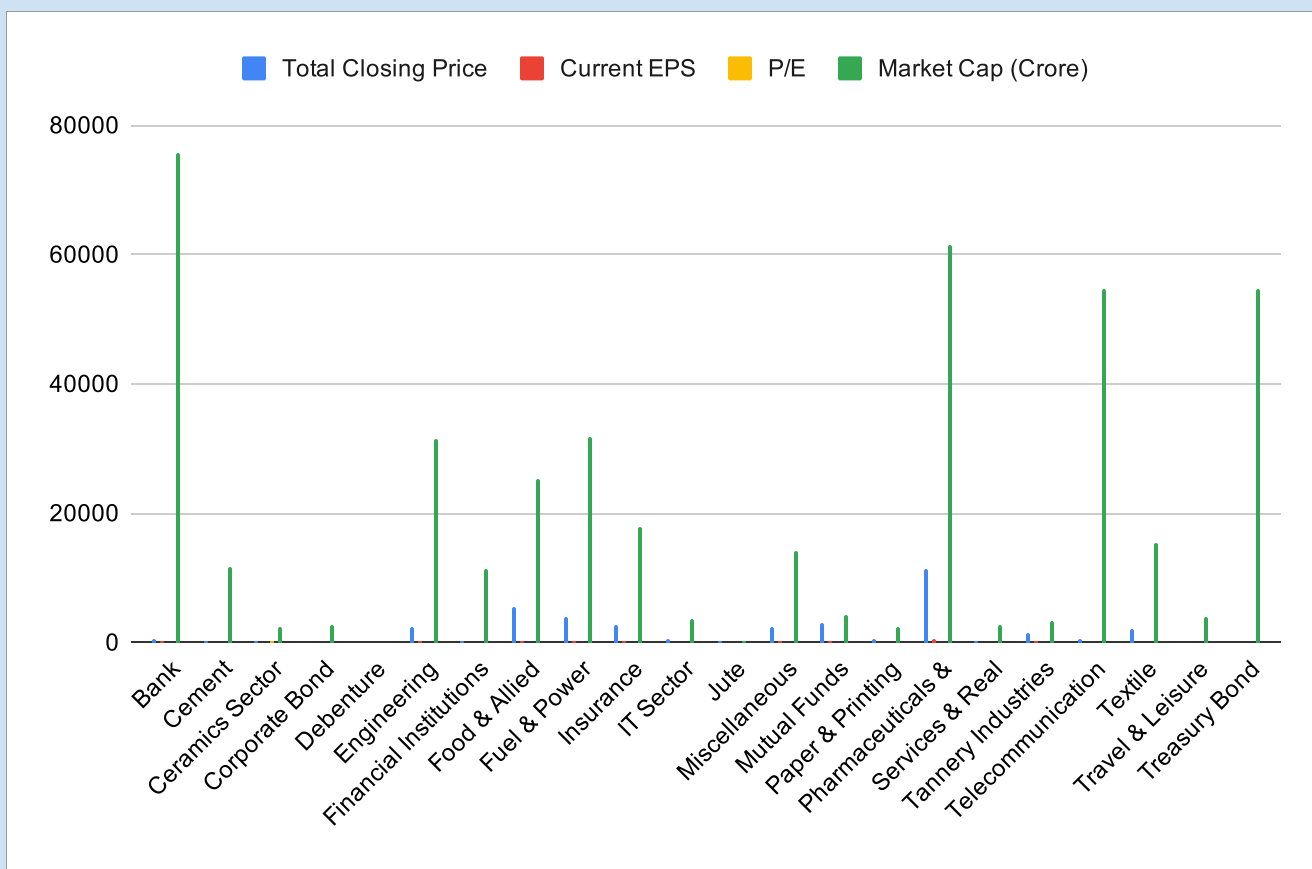
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	BEXIMCO	21.1	22.8	-7.46%
2	FORTUNE	19.2	20.6	-6.80%
3	RENWICKJA	838.9	898.2	-6.60%
4	NRBBANK	6.5	6.9	-5.80%
5	MLDYEING	16.9	17.9	-5.59%
6	BAYLEASING	5.2	5.5	-5.45%
7	NCCBLMF1	7	7.4	-5.41%
8	ABB1STMF	3.8	4	-5.00%
9	PHPMF1	3.8	4	-5.00%
10	TRUSTBIMF	3.8	4	-5.00%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	476.50	89.02	5.55	75,802.18
Cement	246.00	18.29	16.83	11,547.63
Ceramics Sector	141.60	0.43	311	2,292.79
Corporate Bond	0.00	0	0	2,731.39
Debenture	0.00	0	0	9.84
Engineering	2,324.60	97.67	41.33	31,502.16

Financial Institutions	215.10	15.31	27.96	11,501.98
Food & Allied	5,479.00	102.23	29.19	25,239.57
Fuel & Power	4,098.70	284.39	9.15	31,655.74
Insurance	2,607.90	140.52	19.61	17,860.01
IT Sector	435.2	12.73	28.56	3,511.96
Jute	209.6	7.49	27.97	290.24
Miscellaneous	2,471.80	177.25	40.79	14,237.22
Mutual Funds	3,147.80	297.98	10.71	4,235.97
Paper & Printing	559.30	17.17	28.96	2,388.44
Pharmaceuticals & Chemicals	11,241.10	510.05	32.17	61,371.67
Services & Real Estate	252.30	12.76	19.46	2,731.43
Tannery Industries	1,345.20	83.25	35.88	3,205.03
Telecommunication	450.50	36.82	12.32	54,802.83
Textile	2,107.30	56.59	40.95	15,515.19
Travel & Leisure	60.4	4.32	28.88	3,947.92
Treasury Bond	0	0	0	54,772.84



BLOCK TRADE

Trading Code	High	Low	Volume	Value
ABB1STMF	4.40	4.40	114000.00	0.50
APEXSPINN	371.80	371.80	2890.00	1.08
ASIATICLAB	122.00	120.80	110000.00	13.41
BANGAS	151.90	151.90	9000.00	1.37
BANKASIA	19.90	19.90	1100000.00	21.89
BBS	16.30	16.30	155000.00	2.53
BSRMLTD	116.00	116.00	5000.00	0.58
CENTRALINS	37.50	37.50	20000.00	0.75
CITYGENINS	110.20	110.00	754001.00	83.02
CRYSTALINS	74.80	74.80	7700.00	0.58
DAFODILCOM	160.50	160.00	45856.00	7.35
DOMINAGE	77.60	77.60	37001.00	2.87
FARCHEM	26.00	26.00	27500.00	0.72
FEKDIL	26.10	25.90	515000.00	13.42
FINEFOODS	479.00	479.00	238090.00	114.05
GLOBALINS	44.00	44.00	50700.00	2.23
IFIC	5.10	5.10	457550.00	2.33
IFIC1STMF	5.10	5.10	100000.00	0.51
IPDC	35.00	29.90	494900.00	14.98
ISLAMIINS	65.50	65.50	22900.00	1.50
ITC	48.00	48.00	27000.00	1.30
KARNAPHULI	46.00	43.60	27000.00	1.21
MASTERAGRO	11.10	11.10	80000.00	0.89
MEGHNALIFE	64.00	64.00	8000.00	0.51
MLDYEING	17.50	17.50	711000.00	12.44
MTB	14.80	14.80	1909359.00	28.26
NAVANAPHAR	66.10	66.10	146747.00	9.70
NCCBANK	16.50	16.50	123000.00	2.03
NPOLYMER	39.30	39.30	15000.00	0.59
ORIONINFU	310.00	310.00	6000.00	1.86
PARAMOUNT	67.00	67.00	8000.00	0.54
PHARMAID	648.00	648.00	1440.00	0.93
PHENIXINS	40.00	40.00	20630.00	0.83
PRAGATIINS	69.20	69.20	51010.00	3.53
PREMIERBAN	5.50	5.20	3283000.00	17.24
RDFOOD	29.50	29.50	21600.00	0.64
RELIANCINS	124.90	124.90	150000.00	18.74
ROBI	35.60	35.60	284000.00	10.11
RUNNERAUTO	42.70	42.70	12148.00	0.52
SHARPIND	36.50	36.50	41111.00	1.50

SIPLC	110.00	110.00	4550.00	0.50
SONARGAON	99.50	95.00	127315.00	12.12
TECHNODRUG	51.60	51.60	29999.00	1.55